Central Commissioning Facility
Reward and recognition for public contributors:
A guide to the payment of fees and expenses

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1. Principles of payment

This guide for public contributors\(^1\) describes the Central Commissioning Facility (CCF) policy on the payment of fees and expenses to members of the public. It is based on guidance that has been agreed with the Department of Health: ‘National Institute for Health Research (NIHR) Programmes: Payment and reimbursement rates for public involvement (2009)’ and aligns with guidance developed by the NIHR Evaluations Trials and Studies Coordinating Centre (NETSCC): ‘Reward and recognition for public contributors: A guide to honorarium, travel and subsistence payments (2012)’.

As a public contributor you will be offered a fee when we ask you to get involved in a task such as reviewing a research funding application or attending a committee or panel meeting. We will also reimburse all reasonable expenses associated with your involvement such as the costs of travelling to a meeting or the cost of a carer who is providing cover for you.

Fees are ‘honorarium’ payments. They are a form of reward and recognition offered for the contribution that you make to our work. This does not mean that you have a contract of employment with CCF or the research programmes that we manage.

You are not obliged to accept a fee. If you prefer not to claim a fee please tell the member of CCF staff who has asked you to get involved, or you can donate the fee to a registered charity of your choice. Again, please let us know.

2. Who is eligible for payment of a fee?

We offer a fee to public contributors who:

- are a member of the public (as defined by INVOLVE) and
- are being asked by CCF to provide a public perspective and
- are not in receipt of a full time salary from public funds.

If you do work full time in the public sector you may, by exception, still be entitled to payment of a fee provided that you confirm to us in writing that:

- your paid employment is totally unrelated to the activity being asked of you by CCF and
- you intend to undertake the activity for CCF in your free time, such as through taking annual leave or outside your normal working hours.

\(^1\) ‘Public contributor’ is an umbrella term the Central Commissioning Facility uses to describe members of the public who take part in patient and public involvement activities. We use the INVOLVE definition of ‘public’: “to include patients, potential patients, carers and people who use health and social care services as well as people from organisations that represent people who use services. Whilst all of us are actual, former or indeed potential users of health and social care services, there is an important distinction to be made between the perspectives of the public and the perspectives of people who have a professional role in health and social care services or research.”
3. How payments are made

At the time we invite you to get involved in an activity we will tell you, in writing, what fee we are offering. Section 6 of this guide describes the different rates of fees that are offered for involvement in different activities.

When you have completed an activity, we will ask you to fill in and return a claim form (see the appendices for examples of the forms we use). We also need you to send us any original receipts, such as train tickets or a taxi receipt, as proof of payment. Once authorised the form will be sent to our finance department. Payments take approximately four to six weeks to be processed and will be made directly into your bank account. Please note the payment will appear on your bank statement as "LGC Ltd" and not “CCF”, “NIHR” or “PRP”.

If you prefer to donate your fee to a registered charity please complete the claim form and simply provide the bank details of the charity concerned rather than your own.

4. Tax and National Insurance

If you do accept payment of a fee, this is treated as part of your overall income and you are personally responsible for any income tax or National Insurance contribution liability. CCF does not deduct tax or National Insurance contributions from payments.

5. Public contributors who receive state benefits

If you are receiving state benefits, any payment of fees and expenses to you may affect your benefit claim. For free, confidential advice you can contact the Benefits Advice Service for involvement. To find out more and for contact details, please follow this link: http://www.invo.org.uk/resource-centre/benefits-advice-service/benefits-advice-service-for-involvement-for-nihr-organisations/

In relation to this and other matters, you may also find it useful to refer to INVOLVE’s guide: ‘What you need to know about payment: An introductory guide for members of the public who are considering active involvement in NHS, public health or social care research (2011)’.

CCF’s Patient and Public Involvement (PPI) team is not able to offer expert advice but can support you in the process of getting advice.

6. Rates of payment

The rates of fee payments outlined below are based on guidance agreed with the Department of Health. Rates are subject to review from time to time to ensure that they reflect the volume and nature of activities undertaken and that they are being interpreted and applied consistently.
Payments most often relate to involvement in the activities of four research programmes that CCF manages:

- Department of Health’s Policy Research Programme (PRP)
- NIHR Invention for Innovation Programme (i4i)
- NIHR Programme Grants for Applied Research (PGfAR)
- NIHR Research for Patient Benefit Programme (RfPB)

Fee payments are grouped as follows:
- involvement in committees and panels
- involvement in reviews
- involvement in other tasks and activities.

6.1 Involvement in committees and panels

There are four daily fee rates that are offered to public members of funding committees and panels. The same daily fee will be offered for each day of a two day meeting with a similar level of work.

The rates reflect differences in the volume and nature of activities required before, during and after a meeting. Each of the rates covers both preparation for, and attendance at, meetings. Some may also include follow up activities after a meeting.

<table>
<thead>
<tr>
<th>Fee</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>£150</td>
<td>This is the standard daily fee offered for preparation and attendance at a committee or panel meeting.</td>
</tr>
</tbody>
</table>

- This is the daily fee offered for preparation and attendance at RfPB committee meetings, when the committee is assessing up to 10 full applications.
- This is the daily fee offered for preparation and attendance at PRP panel meetings, when the panel is assessing up to 10 full applications.
- This is the daily fee offered for preparation and attendance at i4i Challenge Award panel meetings, when the panel is assessing up to four full applications.
<table>
<thead>
<tr>
<th>£225</th>
<th>For attendance at meetings with considerable additional preparation and / or responsibilities at the meeting.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at RfPB committee meetings, when the committee is assessing between 11 and 14 full applications.</td>
</tr>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at PRP panel meetings, when the panel is assessing between 11 and 14 full applications.</td>
</tr>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at i4i Challenge Award panel meetings, when the panel is assessing five or more full applications.</td>
</tr>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at i4i Product Development Award panel meetings, when the panel is assessing up to four full applications.</td>
</tr>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at PGfAR sub panel meetings, when the sub panel is assessing up to four full Programme Grant applications and up to five Programme Development Grant applications.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>£300</th>
<th>For attendance at meetings with extensive additional preparation and / or responsibilities at or after the meeting.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at RfPB committee meetings when the committee is assessing 15 or more full applications.</td>
</tr>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at PRP panel meetings, when the panel is assessing 15 or more full applications.</td>
</tr>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at i4i Product Development Award panel meetings, when the panel is assessing five or six full applications.</td>
</tr>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at PGfAR sub panel meetings, when the sub panel is assessing five or six full Programme Grant applications and up to five Programme Development Grant applications.</td>
</tr>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at PGfAR main panel meetings that assess and review the outcomes of sub panel meetings.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>£450</th>
<th>For attendance at, and preparation for, meetings involving assessment of multi-stage, complex grant applications or a very high volume of less complex applications.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at i4i Product Development Award panel meetings, when the panel is assessing seven or more full applications.</td>
</tr>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at PGfAR sub panel meetings, when the panel is assessing seven or eight full Programme Grant applications and up to five Programme Development Grant applications.</td>
</tr>
<tr>
<td></td>
<td>This is the daily fee offered for preparation and attendance at NIHR Senior Investigators’ competition panel meetings assessing 150 to 200 applications.</td>
</tr>
</tbody>
</table>
6.2 Involvement in reviews

There are three fee rates offered for the activity of reviewing funding applications and research reports. They reflect differences in the volume and nature of reviews. Please note that these fees do not apply to the process of reviewing funding applications as part of committee or panel meetings, which is covered in section 6.1 above.

<table>
<thead>
<tr>
<th>Fee</th>
<th>Description</th>
</tr>
</thead>
</table>
| £50 | For completing reviews of documents (including reference and appendices) of no more than 50 pages in total per funding round or competition.  
  - This is currently the standard fee offered for reviewing one application for PRP which is no more than 50 pages in total. |
| £125 | For completing reviews of documents (including reference and appendices) of between 51 and 200 pages in total per funding round or competition.  
  - This is currently the standard fee offered for reviewing a single, full funding application made to i4i, PGfAR and RfPB.  
  - This is currently the standard fee offered for reviewing one or more applications for PRP which in total are between 51 and 200 pages.  
  - This is currently the standard fee offered for reviewing one or two Stage 1 (outline) applications for PGfAR. |
| £200 | For completing reviews of documents (including reference and appendices) of over 200 pages in total per funding round or competition.  
  - This is currently the standard fee offered for reviewing one or more applications for PRP which in total are more than 200 pages.  
  - This is currently the standard fee offered to public contributors reviewing three Stage 1 (outline) applications for PGfAR. |

6.3 Involvement in other tasks and activities

A fee payment is also offered to public contributors for their involvement in activities other than committees, panels and reviews (6.1 and 6.2 above). For example, this includes one-off events such as being part of an interview panel or a longer-term but time-limited activity, such as being a project advisor. The fee offered will depend on the volume and nature of the particular activity.

<table>
<thead>
<tr>
<th>Fee</th>
<th>Description</th>
</tr>
</thead>
</table>
| £25 | For involvement in a task or activity requiring little or no preparation and which equates to approximately one hour of activity or less.  
  - For example, participating in a teleconference or reviewing a short guidance document for CCF. |
| £50  | For involvement in a task or activity likely to require some preparation and which equates to approximately two hours of activity.  
|      | • For example, a teleconference with related papers to read or reviewing a few short documents.  
| £75  | For involvement in a task or activity where preparation is required and which equates to approximately half a day’s activity.  
|      | • For example, participating in a meeting to interview a small number of candidates who have applied to join a committee or panel.  
| £150 | For involvement in one-off, all-day meetings.  
|      | • For example, attending a committee or panel meeting for the first time as an observer prior to becoming an active public member of a committee/panel.  
| £300 | For involvement in all-day meetings that require substantial preparation and / or responsibilities at the meeting.  
|      | • For example, participating as a PGfAR public member at a stakeholder meeting. |

6.4 Changes to fee offered

If the requirements of the activity we have asked you to undertake are reduced because of changes initiated by us, we will honour the amount of fee we originally offered. If we increase the activity required we will increase the payment offered to you accordingly.

Exceptionally, in circumstances such as illness or an emergency, if you prepare for a meeting but are unable to attend, a nominal fee may be offered depending on the amount of preparation you have undertaken ahead of the meeting. Similarly, in exceptional circumstances, if you do not complete a review a nominal fee may be offered. Any changes of this type will be confirmed in writing.

7. Expenses

CCF will reimburse any reasonable expenses that you incur as a result of your involvement. In this section we outline the kinds of expenses that we will reimburse, and also the limits that we place on what can reasonably be claimed. When expenses are required, please endeavour to get the best value for money possible.

All expenses must be claimed within six months of being incurred. Please keep all your receipts as these must be attached and submitted with your expense claim form (see Appendix A). Please email you completed form to finance&contract@nihr-ccf.org.uk. Alternatively, please post to –

Finance & Contract  
NIHR CCF  
Grange House  
15 Church Street, Twickenham, TW1 3NL
7.1 Travel

If you attend a meeting organised by CCF such as a funding committee or panel meeting, your travel costs will be reimbursed.

We ask you to identify and use the most cost effective mode of transport possible. If you are using public transport, we expect you to travel by economy or standard class. Booking advanced tickets and using discount cards can produce further savings.

If you drive to a meeting, you may claim reimbursement at the following rates:

- Car (all engine sizes) 45 pence per mile
- Motorcycle (all engine sizes) 24 pence per mile
- Bicycle 20 pence per mile

You need to state the mileage on your claim form. If you incur parking fees these may also be claimed, by submitting receipts. Parking fines will not be reimbursed.

You may claim for the cost of a journey by taxi if due to a disability or ill-health, using public transport is not feasible.

7.2 Overnight accommodation

Occasionally you may need overnight accommodation. For example, if you would otherwise have to make an unreasonably early start to get to a meeting, or, if you do not live locally, you may need overnight accommodation during a two-day meeting. However, you must discuss and agree any accommodation requirements with CCF staff in advance of booking. It may also be possible for us to book and pay for your accommodation in advance.

If you book your own accommodation the limits of allowable expenditure are:

- in London up to £115
- elsewhere in the UK up to £85

If overnight accommodation is required and you would prefer to stay with a relative or friend, you can claim an allowance of £25 per night.

7.3 Meals and other refreshments

If you attend a meeting organised by CCF, refreshments are always provided and a lunch is provided for all-day meetings. Please ensure that CCF are aware of any special dietary requirements that you may have. If you need additional refreshments such as a drink on a train journey or an evening meal, costs will be reimbursed so long as they are reasonable and supported by VAT receipts.

The limit of allowable expenditure for meals and other refreshments is £30 (incl. VAT) per day. If a hotel rate does not include the cost of breakfast this can be claimed to a
maximum of £10.

The cost of any alcoholic beverages will not be reimbursed.

7.4 Other expenses

Some additional costs that CCF will reimburse are described below.

If, in order to attend a meeting, you need to be accompanied by a paid or unpaid carer, a personal assistant or a support worker, the travel, accommodation and subsistence costs of this person will be met by CCF. Where your paid carer, personal assistant or support worker is working over and above any hours that you usually pay for, you may claim a reasonable hourly rate for the time that you need the additional cover. However, you must discuss and agree this with CCF staff in advance.

If, in order to attend a meeting, you need a carer to cover for a person you normally care for, over and above any hours that you usually pay for, you may claim a reasonable hourly rate for the time that you need the additional cover. This includes care for children. However, you must discuss and agree this with CCF staff in advance.

If you require hard copies of any documents related to the task you are doing for CCF we are happy to print and post these to you. If, exceptionally, you need to print documents at home you may claim for printing at the rate of 5 pence per sheet of A4. However, for large documents (50 pages or more) please agree this with us in advance.

If you need to post any items to us, you may reclaim this cost. For example, you may choose to return (by registered post) paper copies of confidential documents for shredding. If, exceptionally, postage amounts to £5 or more you will need to submit a receipt.

CCF staff will call you or offer to call you back if you contact them so that you do not incur phone charges. If we ask you to join a teleconference we will provide a dial-in number that will be free to you, provided that you call from a landline and not a mobile phone.

8. Learning and development

Occasionally we may ask you attend an event because we consider it is essential learning and development for your role as a public contributor. In which case, we will offer a fee for your attendance and reimburse any associated costs.

Exceptionally we may agree that you can attend a training or learning event, such as a conference, for which we will pay any event fees and any associated expenses.
9. Further information

If you have any questions or queries about claiming fees and expenses please raise them with the member of staff who is your main point of contact at CCF and/or with the PPI team:

Haydee Garcia
Assistant Programme Manager
Email: haydee.garcia@nihr.ac.uk
Phone: 020 8843 8041
## APPENDIX A – EXAMPLE EXPENSE CLAIM FORM

### RFPB Payment Request Form

Please complete this form in **BLOCK CAPITALS** for claiming Travel and Subsistence for meetings or for reviews. Payment will be made by BACS directly into your bank account (please look for this from LCS Ltd).

<table>
<thead>
<tr>
<th>Purpose and details of expenses (Please provide all appropriate VAT receipts, tickets, other documentation to support your claim)</th>
<th>Date</th>
<th>Amount (GBP)</th>
<th>Receipt provided</th>
</tr>
</thead>
<tbody>
<tr>
<td>Preparations for and attendance at Research for Patient Benefit North East Regional Advisory Committee meeting</td>
<td>28/07/14</td>
<td>£150.00</td>
<td>No</td>
</tr>
<tr>
<td>Journey by car from home to train station and return</td>
<td>28/07/14</td>
<td>£4.50</td>
<td>No</td>
</tr>
<tr>
<td>5 miles each way x 4 x 10</td>
<td>28/07/14</td>
<td>£8.50</td>
<td>Yes</td>
</tr>
<tr>
<td>Return ticket from New Town to Kings Cross, London</td>
<td>28/07/14</td>
<td>£35.90</td>
<td>Yes</td>
</tr>
<tr>
<td>Underground ticket from station to meeting venue and back</td>
<td>28/07/14</td>
<td>£4.10</td>
<td>Yes</td>
</tr>
<tr>
<td><strong>TOTAL:</strong></td>
<td></td>
<td><strong>£194.50</strong></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Payee name:</th>
<th>Mr S Smith &amp; Miss J Jones</th>
</tr>
</thead>
<tbody>
<tr>
<td>Are you a Public contributor? (Public reviewer, Public panel / committee member, etc.)</td>
<td>Yes □ No □</td>
</tr>
<tr>
<td>Payee address:</td>
<td>Pl 123 456 New Street New Town AB1 2CD</td>
</tr>
<tr>
<td>Bank details:</td>
<td>Royal Bank of Scotland</td>
</tr>
<tr>
<td>Account number:</td>
<td>12345678</td>
</tr>
<tr>
<td>Sort code:</td>
<td>12-34-56</td>
</tr>
<tr>
<td>IBAN number:</td>
<td>n/a</td>
</tr>
<tr>
<td>Swift code:</td>
<td>n/a</td>
</tr>
</tbody>
</table>

All fields need to be completed for payment

**Please return to:**

finance&contracts@nihr-ccf.org.uk

Tel: 020 8843 8097
Fax: 020 8843 8001

Finance & Contracts NIHR CCF
Grange House
15 Church Street
Twickenham TW1 3NL

**FOR OFFICE USE ONLY (Finance & Contracts):**

<table>
<thead>
<tr>
<th>To F &amp; C:</th>
<th>From:</th>
<th>Date:</th>
<th>Project:</th>
<th>Account Code 219110</th>
<th>Netamount:</th>
<th>Cost centre: 451</th>
</tr>
</thead>
<tbody>
<tr>
<td>Project:</td>
<td>Account Code 219110</td>
<td>Netamount:</td>
<td>E</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>VAT:</td>
<td>VAT receipt must be provided where applicable</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Authorised by: ____________________________________________________________

<table>
<thead>
<tr>
<th>Region</th>
<th>Competition</th>
<th>No of applications</th>
<th>Committee</th>
</tr>
</thead>
</table>

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